

Request for admission to collective safe custody Bonds and certificates

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Contact details of the issuing agent

Name of the issuing agent

CEU account number of the issuing agent

Name of the contact person

Telephone number

Email

Request for admission to collective safe custody (CSC) with Clearstream Europe AG (CEU) for the below-mentioned securities issues:

Key securities data

(Please complete all fields)

Name of the issuer

Legal Entity Identifier (LEI)

LEI valid until

LEI status

ISIN

Original German securities code (WKN)

STEP ID

Type of issue:

☐ Bond (debt instrument)

☐ Structured product (certificate)

Type of quotation:

☐ Percentage

☐ Unit

Currency of the income¹

Securities class/custody currency¹

Value date

TEFRA D:

☐ No

☐ Yes – TEFRA D increase
Former ISIN

Minimum amount

Smallest transferable unit (greater than or equal to 0.01)

Type of securitisation: ☐ "Up to" global certificate

☐ Global certificate with a fixed nominal amount

☐ Interim securities certificate (scrip)

1. For the available currencies please refer to [Foreign currency matching tolerance amounts](#).

Key securities data

(Please complete all fields)

Tax treatment

U.S. Revenue

☐ Standard procedure

☐ Special procedure

Does the security distribute income that is U.S. taxable and reportable on IRS form 1042-s?

☐ Yes

The issuer (or its paying agent as applicable) hereby undertakes to provide CEU/CEU with each of the following documents:

- A monthly [1042-s reconciliation file](#) (Excel file detailing all income payment details, including the income code, the gross amount in the original currency and the Forex rate, if applicable);
- A yearly IRS form 1042-s reporting such income (in accordance with the IRS deadlines).

☐ No

Is the security subject to Section 871(m) of the U.S. Internal Revenue Code?

☐ Yes

The issuer (or its paying agent as applicable) hereby undertakes to provide CEU with each of the following documents:

- At acceptance, documentation (prospectus, offering memorandum, final terms or pricing supplement as applicable) clearly indicating that the security is subject to Section 871(m), the method of payment and tax withholding (that is, either a dividend equivalent payment taxed at source at the maximum tax rate as per the "issuer solution" or an ordinary cash dividend payment);
- A monthly [1042-s reconciliation file](#) or [Dividend equivalent payment \(DEP\) reporting template for 871\(m\) securities](#);
- A yearly IRS form 1042-s (in accordance with the IRS deadlines) reporting any cash dividend or dividend equivalent payment under Section 871(m).

☐ No

The issuer (or its paying agent as applicable) hereby undertakes to notify CEU of any material change that would render the security subject to Section 871(m) and to provide relevant documentation described under "yes".

Additional remarks

Declaration for the signature on the global certificate

In our capacity as the issuing agent of the securities in question, we confirm that the above company's global certificate (to be) deposited has been duly signed by the persons listed below. In addition, we are not aware of any indications or circumstances regarding the lack of legal capacity of the signatory persons or any error relevant for the effective establishment of the global certificate, having exercised the diligence of a prudent businessman at the time of requesting the admission to collective safe custody.

If the global certificate bears only one signature of a member of the management or executive board or a managing director of the company, it must be clearly stated that this authorised signatory has sole power of representation.

First name and surname	Position
Sole power of representation: <input type="checkbox"/> Yes <input type="checkbox"/> No (Please indicate the other signatories)	
First name and surname	Position

We confirm that

- all formal requirements connected with the global certificate (to be) deposited have been fulfilled;
- we will act as the principal paying agent for all issue-related transactions carried out via CEU through our CEU account number ; all payments due in connection with the above investment fund will be settled through this account; or alternatively:
- the bank will act as the principal paying agent for all issue-related transactions carried out via CEU through this bank's CEU account number ; all payments due in connection with the above securities will be settled through this account; separate written confirmation of assumption of the paying agent function will be provided².

Issue for account of another

- a standard banking compliance check on the issuer (including a "know your customer" (KYC) audit regarding anti-money laundering (AML), terrorism financing and/or (capital market) fraud has been carried out;
- we have assumed the function of issuing agent and will settle the securities issue in question via our CEU account number ; marking up and marking down of the nominal value in accordance with the currently issued volume will be instructed and settled via this CEU account;

Own issues

- the provisions applicable in relation to own issues regarding anti-money laundering (AML), terrorism financing and/or (capital market) fraud have been observed;
- marking up and marking down of the nominal value in accordance with the currently issued volume will be instructed and settled via our CEU account number .

We are aware of the fact that the admission of securities is subject to checking and validation procedures and that all required documents have to be received by CEU, in a valid, definite and complete form, at least one days ahead of the scheduled value date (cut-off time: 13:00).

2. Please use the 'Confirmation of Paying Agent Function' form for this purpose.

Authorised signatures of the
issuing agent³

Signature	Signature
First name and surname	First name and surname
Place	Place
Date	Date

3. The signatures must be on file with the CEU register of authorised signatories.