

Request for admission to collective safe custody Investment funds

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New Issues Frankfurt – Investment funds
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Contact details of the issuing agent

Name of the issuing agent

CEU account number of the issuing agent

Name of the contact person

Telephone number

Email

Request for admission to collective safe custody (CSC) with Clearstream Europe AG ("CEU") for the following investment fund units or asset classes:

Key securities data

(Please complete all fields)

Name of the investment fund

Unit class

Currency of the income¹

ISIN

German securities code (WKN)

Legal Entity Identifier (LEI)

LEI valid until

LEI status

Type of investment fund:

☐

Alternative investment fund

Required documents:

- Global certificate;
- Copy of the general terms and conditions of investment (GTC) in valid form;
- Copy of the special terms and conditions of investment (STCs) in valid form.

☐

German retail funds / non-German investment funds

Required documents:

- Global certificate;
- Copy of the sales prospectus (PDF format) in valid and definite form;
- (Uncertified) copy of the permission granted by the supervisory authority² responsible for admissions.

1. For the available currencies please refer to [Foreign currency matching tolerance amounts](#).

2. A declaration of commitment is required for Luxembourgish investment funds if the CSSF authorisation has not been granted yet.

Key securities data

(Please complete all fields)

Sequential number³

Nominal

Issue/launch date

Term:

☐ Unlimited☐ Limited until _____Appropriation of
income:☐ Distribution☐ ReinvestmentSmallest transferable unit⁴: ☐ 1 ☐ 0.001

Beginning of the financial year

End of the financial year

Shares/units:

☐ Bearer shares/units☐ Registered shares/units

Global coupon sheet:

☐ Yes☐ No

Taxation:

☐ Standard procedure☐ Special procedure

U.S. Revenue

Does the security distribute income that is U.S. taxable and reportable on IRS form 1042-s?

☐ Yes

The issuer (or its paying agent as applicable) hereby undertakes to provide CEU with each of the following documents:

- A monthly [1042-s reconciliation file](#) (Excel file detailing all income payment details, including the income code, the gross amount in the original currency and the Forex rate, if applicable);
- A yearly IRS form 1042-s reporting such income (in accordance with the IRS deadlines).

☐ No

Is the security subject to Section 871(m) of the U.S. Internal Revenue Code?

☐ Yes

The issuer (or its paying agent as applicable) hereby undertakes to provide CEU with each of the following documents:

- At acceptance, documentation (prospectus, offering memorandum, final terms or pricing supplement as applicable) clearly indicating that the security is subject to Section 871(m), the method of payment and tax withholding (that is, either a dividend equivalent payment taxed at source at the maximum tax rate as per the "issuer solution" or an ordinary cash dividend payment);
- A monthly [1042-s reconciliation file](#) or [Dividend equivalent payment \(DEP\) reporting template for 871\(m\) securities](#);
- A yearly IRS form 1042-s (in accordance with the IRS deadlines) reporting any cash dividend or dividend equivalent payment under Section 871(m).

☐ No

The issuer (or its paying agent as applicable) hereby undertakes to notify CEU of any material change that would render the security subject to Section 871(m) and to provide relevant documentation described under "yes".

3. Sequential number, for example 1, relevant to the first-time deposit of a global certificate into collective safe custody

4. This unit is relevant to transfers of fund units/shares in connection with transaction settlement by book-entry securities transfers.

Additional remarks

Declaration for the signature
on the global certificate

In our capacity as the issuing agent of the securities in question, we confirm that the above company's global certificate (to be) deposited has been duly signed by the persons listed below. In addition, we are not aware of any indications or circumstances regarding the lack of legal capacity of the signatory persons or any error relevant for the effective establishment of the global certificate, having exercised the diligence of a prudent businessman at the time of requesting the admission to collective safe custody

If the global certificate bears only one signature of a member of the management or executive board or a managing director of the company, it must be clearly stated that this authorised signatory has sole power of representation.

First name and surname	Position
Sole power of representation: <input type="checkbox"/> Yes <input type="checkbox"/> No (Please indicate the other signatories)	
First name and surname	Position
First name and surname	Position
First name and surname	Position
First name and surname	Position

We confirm that

- all formal requirements connected with the global certificate (to be) deposited have been fulfilled;
- we have assumed the function of issuing agent and will settle the securities issue in question via our CEU account number ; if the securities issue is evidenced by (an) "up to" global certificate(s), marking up and marking down of the nominal value in accordance with the currently issued volume will be instructed and settled via this CEU account;
- we will act as the principal paying agent for all issue-related transactions carried out via CEU through our CEU account number ; all payments due in connection with the above investment fund will be settled through this account; or alternatively:

- the bank _____ will act as the principal paying agent for all issue-related transactions carried out via CEU through this bank's CEU account number _____; all payments due in connection with the above investment fund will be settled through this account; separate written confirmation of assumption of the paying agent function will be provided.
- a standard banking compliance check on the issuer (including a "know your customer" (KYC) audit regarding anti-money laundering (AML), terrorism financing and/or (capital market) fraud has been carried out.

If applicable:

- the general and special terms and conditions of investment relevant to the issuance are legally binding without the capital investment trust's explicit signatures. These are available in current and final form with regard to the requested admission.
- This also applies to issuing documents for LU special funds.

Enclosures to the request for admission

- ☐ Detailed list - to be include if more than five funds of an umbrella are concerned.

We are aware of the fact that the admission of securities is subject to checking and validation procedures and that all required documents have to be received by CEU, in a valid, definite and complete form, at least three days ahead of the scheduled value date (cut-off time: 13:00).

Authorised signatures of the issuing agent⁵

Signature	Signature
First name and surname	First name and surname
Place	Place
Date	Date

5. The signatures must be on file with the CEU register of authorised signatories.