

# Request for a legally non-binding preliminary check of debt instrument issues (bonds)

Clearstream Banking AG  
New Issues Frankfurt - Bonds  
Neue Börsenstraße 8  
D - 60487 Frankfurt am Main  
Germany

Tel.: +49-(0)69-211-17799  
Fax: +49-(0)69-211-14323  
Email: [new-issues-bonds@clearstream.com](mailto:new-issues-bonds@clearstream.com)

## Customer contact details

Name of contact person

Issuing bank (agent/lead manager)

Street name, house number

Postal code, city, country

Telephone

Email

### Explanatory note:

This form serves to summarise and outline the preliminary check commissioned by the customer in the interests of the fastest possible processing by Clearstream Banking AG ("CBF"). Please complete this form and forward it, by email, to the address given above. CBF reserves the right not to process your request until after receipt of this duly completed form together with the accompanying documentation. You will receive a (possibly provisional) reply from CBF within 48 hours of the receipt of the complete request in the proper form.

Please do not make any further telephone calls as orders are processed in the sequence in which they are received.

## Key securities data

### Mandatory fields:

Issuer

Value date (DD.MM.YYYY)

Attachments submitted:  Draft conditions

Applicable law of (country)

### Optional additional information:

ISIN

German securities data (WKN)

Type of issue:

Bond/note

Structured product (certificate)

Type of quotation:

Percentage

Unit

(Equal to or greater than 0.001)

Currency<sup>1</sup>

Smallest transferable unit

TEFRA D:

Type of securities certificate:

"Up to" global certificate (variable amount)

Fixed-amount global certificate

Interim global certificate (scrip)

Attachments submitted:  Global securities certificate

1. The eligible currencies will be displayed by entering CASCADE transaction code KVAV IW.

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## Free-text field

Please **precisely** indicate, in a concise manner, the aspects/items you instruct CBF New Issues to check in this text field.

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## Order completion

As we shall act as the issuing bank for the securities in question, we declare that:

- Subject to verification of the items mentioned, we have reviewed all documents mentioned in the request for plausibility, completeness and freedom from internal contradictions as regards the data and information already available and relevant for settlement;
- The issuer has undergone the bank's usual due diligence test (Know your Customer, KYC) with regard to money laundering (Anti-Money Laundering, AML), the financing of terrorism (Combating the Financing of Terrorism, CFT) or (investment) fraud or that such a test will be carried out before the application for admission is submitted; and
- The securities of the issue in question will be kept in custody with CBF.

We also understand and acknowledge that:

- CBF cannot and will not give any legal advice;
- A binding check by CBF for admission to collective safe custody will not take place until the standard request for admission has been submitted together with the complete and definite issuance documents whose contents must be consistent.