

## Non-Exempted Transaction Report

Clearstream Banking SA  
Attn: OTL - Tax Services  
42, avenue J.F. Kennedy  
L-1855 Luxembourg  
Luxembourg

Clearstream Banking account number: \_\_\_\_\_ (the "Account")

The report complements our One-Time Declaration for Tax Exemption on Transaction Sales of Icelandic Debt Securities (the "Declaration").

We hereby certify that all sales of Icelandic debt securities (the "Securities") held in the Account to a buying beneficiary that is either resident in Iceland or that is undisclosed to us are here reported.

Security ISIN/ Common Code	Transaction number	Effective settlement date	Deliverer's Tax Identification Number	Nominal	Gross amount	Clean Price	Dirty price
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

We hereby acknowledge that the calculation of the tax due will be performed according to the "first-in, first-out" (FIFO) method at the account level.

We irrevocably authorise Clearstream Banking to act on the information contained in this Report. We hereby appoint Clearstream Banking as our attorneys-in-fact with authority to collect and forward this report or a copy thereof, any attachments and any information relating to it to the Icelandic authorities if these prove relevant to any administrative or legal proceedings or official inquiries undertaken or threatened.

We certify under penalty of perjury that the above information is true, correct and complete and that we are authorised representatives of the financial institution named on the Declaration.

We accept full responsibility in the case of any claims or additional taxes, interest thereon, or penalties levied by the tax authorities in connection with any payments made in reliance upon this certification including any additional information provided in connection to it.

This Report is governed by and shall be construed in accordance with the laws of the Grand Duchy of Luxembourg.

Yours faithfully,

\_\_\_\_\_  
*Authorised Signature*

\_\_\_\_\_  
*Authorised Signature*

\_\_\_\_\_  
*Name*

\_\_\_\_\_  
*Name*

\_\_\_\_\_  
*Title*

\_\_\_\_\_  
*Title*

\_\_\_\_\_  
*Place*

\_\_\_\_\_  
*Date*