

Example Admission Forms Shares

From now on you no longer need to use your own letterhead to submit your request. The new admission requests are forms from Clearstream Banking AG, Frankfurt, which you can print on blank paper.

Request for admission to collective safe custody Shares (equities)		clearstream DEUTSCHE BÖRSE GROUP
<hr/>		
Clearstream Banking AG New Issues Frankfurt – Shares Neue Börsenstraße 8 D - 60487 Frankfurt am Main Germany Tel.: +49-(0)69-211-17799 Fax: +49-(0)69-211-14323 Email: new-issues-shares@clearstream.com	Contact details of the issuing agent	
	Name of the issuing agent	
	CBF account number of the issuing agent	
	Name of the contact person	
	Telephone number	
	Email	

i. Contact details

All feedback or queries will be addressed to the person whose name is given here.

Request for admission to collective safe custody (CSC) with Clearstream Banking AG, Frankfurt am Main ("CBF") for the shares of the following issuer:		
<hr/>		
Key securities data (Please complete all fields)		
Name of the issuer		
Legal Entity Identifier (LEI)	LEI valid until	Issued LEI status

ii. Legal Entity Identifier (LEI)

A new piece of information that must be included in applications for admission is the Legal Entity Identifier (LEI). Clearstream Banking AG is obliged by the European Central Securities Depositories Regulation (CSDR) to ask applicants for the LEI. This code must be entered in the applications for admission, as the admission has to be rejected immediately if it is not included.

The Legal Entity Identifier (LEI) is a 20-digit alphanumeric code linked to important reference data, which enables clear and unique identification of entities participating in financial transactions. The LEI is based on ISO 17442, which was developed by the International Organisation for Standardisation (ISO).

Here are some frequently asked questions:

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- Can the LEIs for CBF and CBL be stored in one place?
 - The LEIs for CBF and CBL will have to be entered and reported separately in line with regulatory requirements.
- Is it enough to report the LEI once?
 - For each new issue, the active and valid LEI of the issuer of the financial instrument must be mentioned on the application for admission.
 - The LEI must therefore be updated before the end of each year. This is done through the LEI issuance agency.
- What does the issuer agent bank (paying agent) have to do?
 - The issuer agent bank is responsible for obtaining the LEI details from the issuer and submitting them with the application for admission.

General information on the LEI can be found at the website of the Regulatory Oversight Committee of the legal entity identifier – LEI ROC (www.leiroc.org) or Global Legal Entity Identifier Foundation –GLEIF (www.gleif.org).

iii. LEI valid until

The LEI is valid for one year after the first application. For admission requests, it is necessary to submit an LEI that is valid for a sufficiently long period. As mentioned at the end of the form, a sufficient lead time must be allowed between submission of the application and admission of the issue.

- Bearer shares: by 14.00 CET, two bank working days before value date
- Registered shares: by 14.00 CET, three bank working days before value date

To ensure admission of the issue with a valid LEI, the date of expiry must be stated.

iv. LEI status

The LEI status is directly related to the 'LEI valid until' (*LEI gültig bis*) field. After coordination and check of the issuance agency is completed, the status is set to 'ISSUED'. CBF can only use the LEI for admission once it has been set to this status.

If the LEI is shortly due to expire, the admission is refused.

	<input type="text"/>	<input type="text"/>
	Original ISIN	Original German securities code (WKN)
If additional shares of a securities class already held in CSC are to be issued and the new shares (for example, scrips) will first be	<input type="text"/>	<input type="text"/>
	ISIN	German securities code (WKN)

v. ISIN of master securities class

The ISIN and German securities code (WKN) of the master securities class should be entered in the relevant fields.

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new shares (for example, scrips) will first be allotted an ISIN/German securities code (WKN) that is different from the ISIN/WKN of the original share class, the ISIN/WKN of the original share class has to be indicated here:

Type of shares part 1: Ordinary shares Preference shares

Type of shares part 2: Bearer shares Registered shares

Type of securitisation: No-par value shares / accounting value per share

Par value shares /nominal value per share

Shares without nominal value

Number of shares Organisation number

from number to number

Securities certificate numbers

from to

Financial year Currency of the income¹

from

Profit participation

Key securities data
(Please complete all fields)

Entry in the commercial register: Completed Scheduled for

Stock exchange listing: Regulated Market

Stock exchange(s)

Admission to listing

First day of quotation

Open Market (Regulated Unofficial Market)

Listing not planned

Country of taxation: Standard procedure Special procedure

vi. Country of taxation

In order to ensure future clarity with regard to tax treatment, the application for admission to collective safe custody must include a note as to the tax law (country) to which the securities instrument is subject and whether a standard procedure is followed or if the securities instrument falls under a special procedure. In the latter case, the application for admission must include a description of the special procedure or the special procedure must be enclosed as an annex.

Securities subject to the tax laws of countries other than Germany, which are to be admitted to collective safe custody and for which the applicant has no information on tax treatment, cannot be processed by Clearstream Banking AG.

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Admission request type: Admission of new securities class to CSC
 Admission of additional shares from capital increase (as specified in the articles of association)
 Authorised capital
 Contingent capital
 Other types of corporate actions (please specify in the field "Additional remarks")

Additional remarks

Declaration for the signature on the global certificate

In our capacity as the issuing agent of the securities in question, we confirm that the above company's global certificate (to be) deposited has been duly signed by the persons listed below. In addition, we are not aware of any indications or circumstances regarding the lack of legal capacity of the signatory persons or any error relevant for the effective establishment of the global certificate, having exercised the diligence of a prudent businessman at the time of requesting the admission to collective safe custody.

Ms Mr
 First name Surname Position

Sole power of representation: Yes No (Please indicate the other signatories)

Ms Mr
 First name Surname Position

Ms Mr
 First name Surname Position

Ms Mr
 First name Surname Position

Ms Mr
 First name Surname Position

If the global certificate bears only one signature of a member of the management or executive board or a managing director of the company, it must be clearly stated that this authorised signatory has sole power of representation.

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We confirm that

- any blank endorsement on the back of the global certificate carries a legally binding signature;
- all formal requirements connected with the global certificate (to be) deposited have been fulfilled;
- we will act as the principal paying agent for all issue-related transactions carried out via CBF through our CBF account number [redacted]; all payments due in connection with the above investment fund will be settled through this account; or alternatively:
- the bank [redacted] will act as the principal paying agent for all issue-related transactions carried out via CBF through this bank's CBF account number [redacted]; all payments due in connection with the above investment fund will be settled through this account; separate written confirmation of assumption of the paying agent function will be provided

Issue for account of another

- a standard banking compliance check on the issuer (including a "know your customer" (KYC) audit regarding anti-money laundering (AML), terrorism financing and/or (capital market) fraud has been carried out.
- we have assumed the function of issuing agent and will settle the securities issue in question via our CBF account number [redacted]; in the case of securitisation of conditional capital evidenced by (an) 'up to' global certificate(s), marking up and marking down of the nominal value in accordance with the currently issued volume will be instructed and settled via this CBF account.

Own issues

- the provisions applicable in relation to own issues regarding anti-money laundering (AML), terrorism financing and/or (capital market) fraud have been observed;
- marking up and marking down of the nominal value in accordance with the currently issued volume will be instructed and settled via our CBF account number [redacted].

vii. Securities issue on account of third parties / Issue of own securities

In the previous version of the applications for admission, there was a form for issues of own securities as well as a separate one for securities issues on account of third parties. In the interests of clarity, the two forms have been amalgamated.

For this reason, we request that applicants fill in the relevant fields at the end of the form.

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We are aware of the fact that the admission of securities is subject to checking and validation procedures and that all required documents have to be received by CBF, in a valid, definite and complete form,

- at least two business days ahead of the scheduled value date (cut-off time: 14:00) if bearer shares are to be admitted;
- at least three business days ahead of the scheduled value date (cut-off time: 14:00) if registered shares are to be admitted.

Authorised signatures of the issuing agent²

Signature

Ms Mr

First name

Surname

Place

Date

Signature

Ms Mr

First name

Surname

Place

Date